

ARTICLE IX

EVENTS OF DEFAULT AND REMEDIES

BOOK 1570 PAGE 692

Section 9.01.	Events of Default Defined.....	IX-1
Section 9.02.	Remedies .....	IX-3
Section 9.03.	Mandatory Waiver of Default.....	IX-3
Section 9.04.	No Remedy Exclusive.....	IX-4
Section 9.05.	Attorney's Fee and Expenses.....	IX-4
Section 9.06.	Surrender of Possession of Project....	IX-4
Section 9.07.	Additional Powers of Issuer or Lender.	IX-5
Section 9.08.	Remedies Under Agreement Vested in Lender; Appointment of Lender As Agent of Issuer.....	IX-6
Section 9.09.	Waiver of Event of Default.....	IX-7
Section 9.10.	Nonwaiver.....	IX-7

ARTICLE X

PREPAYMENTS

Section 10.01.	Optional Prepayment.....	X-1
Section 10.02.	Notice of Exercise of Option.....	X-1

ARTICLE XI

MISCELLANEOUS

Section 11.01.	Termination.....	XI-1
Section 11.02.	Notices.....	XI-1
Section 11.03.	Successors and Assigns.....	XI-2
Section 11.04.	Severability.....	XI-2
Section 11.05.	Amendments.....	XI-2
Section 11.06.	Counterparts.....	XI-2
Section 11.07.	Limited Obligation of Issuer.....	XI-2
Section 11.08.	State Law to Govern.....	XI-3
Section 11.09.	Rights of Lender.....	XI-3

TESTIMONIUM

SIGNATURES

ACKNOWLEDGEMENTS

EXHIBIT A

EXHIBIT B

106901

4325 RV-2